



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27425	-159	-0.58
NIFTY	8299	-23	-0.28

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	51.33	+0.10
HDFCBANK	51.84	-0.48
ICICIBK	11.42	-1.55
INFY	33.86	+1.01
TATAMOTOR	44.52	+1.99
WIPRO	11.49	+1.86

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	235.09
FIIs Index Future	440.83
FIIs Index Options	572.08
FIIs Stock Future	-11.76
FIIs Stock Options	20.66
DII's Eq (Provisional)	46.06

CURRENCY

RBI RATE	13-JAN-2015
RUPEE - \$	62.1021
EURO	73.4171
YEN 10	52.2800
GBP	94.0971

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17613	-27	-0.15
NASDAQ	4661	-2	-0.07
NIKKEI	16901	-186	-1.09
HANG SENG	24289	+73	+0.30
SGX NIFTY	8347	+2	+0.02

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1229.2	-5.2
SILVER	16.875	-0.281
CRUDE	45.60	-0.29
COPPER	2.4870	-0.1570
NATURAL GAS	2.927	-0.005

WORLD EVENTS

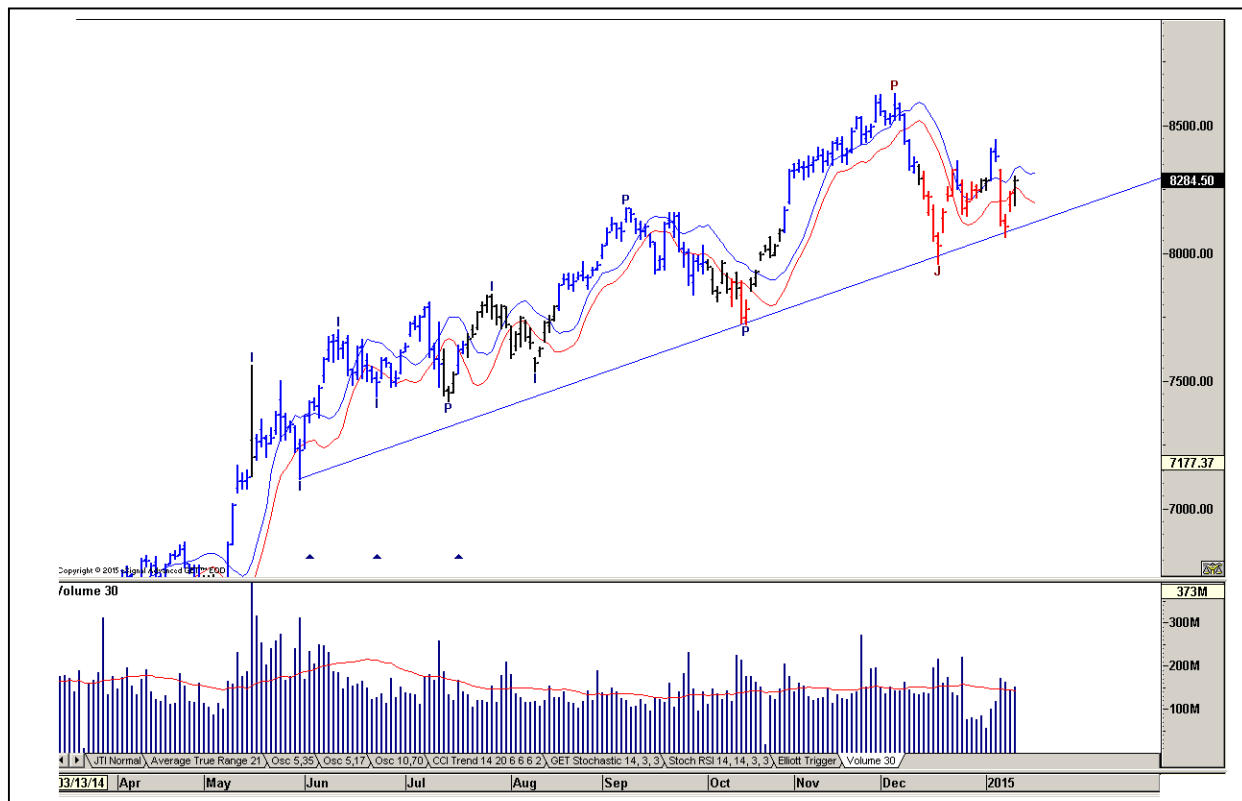
- US: Retail Sales m/m
- Core Retail Sales m/m
- UK: BOE Gov Carney Speaks

TOP STORY

- LIC said, it has no plans of exiting LIC Nomura Mutual Fund Asset Management Company. It also, has no plans of reducing its holding in LIC Housing Finance.
- Tata Teleservices - Tata's offer for DoCoMo gets RBI's nod – BS. Co ready to buy back shares at 7250Cr or Rs 580 Cr.
- Max India May be split into three divisions — insurance, healthcare and specialty films.
- Tata coffee fixes Jan 27, 2015 as Record Date for purpose of Sub-Division of Equity Shares. Face Value of Rs. 10/sh to Re 1/sh
- M&M Fin Services Gets shareholder nod to merge Mahindra Consulting Services with company.
- Snowman Logistics in advanced talks to acquire two Bengaluru-based startups – ET
- Naresh Goyal Pledges His Entire 51% Stake In Jet To PNB: PTI
- Panasonic Appliances CMP at Rs 274 & MCap at Rs 269 Cr: Indicative offer price for voluntary delisting at Rs 220/sh



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with moderate losses in Tuesday's trade. Investors however maintained cautious approach and took note of oil prices which continued its rout falling to lowest in almost six years. Traders were seen piling positions in FMCG, Capital Goods and Auto stocks while selling was witnessed in Realty, Oil & Gas and IT stocks. For Today's trade Nifty likely to trade in the range between 8320 – 8340 in the upper side and 8270 – 8250 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8299	8270	8250	8230	8200	8320	8340	8370	8395



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SKSMICRO	461.35	455	472	484	TRADING CALL
WIPRO	563	558	574	582	TRADING CALL
BATAINDIA	1399.15	1388	1422	1444	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
EDUCOMP	29.4	28	32.5	34	TRADING CALL
MIRZAINTL	52.65	51	56	58	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SAURASHCEM	MAURITIUS DEBT MANAGEMENT LIMITED	S	295,000	43.24
MARICO	OPPENHEIMER FUNDS INC	S	5,929,000	319.01

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INGVYSYABK	NEW WORLD FUND INC	BUY	1270972	973.74
INGVYSYABK	THE NEW ECONOMY FUND	BUY	1598837	973.74
INGVYSYABK	WARHOL LIMITED	SELL	3150147	970

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

WOCKPHARMA



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1441.7	1412	1382.3	1434.95	1464.65	1487.6
AMBUJACEM	230.1	226.6167	223.1333	229.6833	233.1667	236.2333
ASIANPAINT	833.85	816.4833	799.1167	829.4667	846.8333	859.8167
AXISBANK	504.5	499.3	494.1	505.5	510.7	516.9
BAJAJ-AUTO	2324.1	2306.883	2289.667	2331.017	2348.233	2372.367
BANKBARODA	1081.6	1070.8	1060	1085.8	1096.6	1111.6
BHARTIARTL	346.3	342.9667	339.6333	347.6333	350.9667	355.6333
BHEL	257.5	253.1667	248.8333	259.5833	263.9167	270.3333
BPCL	669.55	658.3667	647.1833	674.6833	685.8667	702.1833
CAIRN	234.05	232.1	230.15	233.7	235.65	237.25
CIPLA	636.4	627.9667	619.5333	636.6333	645.0667	653.7333
COALINDIA	361.2	358.7	356.2	360.55	363.05	364.9
DLF	133.25	131.2167	129.1833	134.3333	136.3667	139.4833
DRREDDY	3223.35	3196.233	3169.117	3217.117	3244.233	3265.117
GAIL	428.15	424.15	420.15	429.5	433.5	438.85
GRASIM	3546.35	3465.567	3384.783	3527.783	3608.567	3670.783
HCLTECH	1583.6	1566.317	1549.033	1580.633	1597.917	1612.233
HDFC	1122.2	1111.433	1100.667	1124.367	1135.133	1148.067
HDFCBANK	963.35	955.3833	947.4167	963.6667	971.6333	979.9167
HEROMOTOCO	2893.2	2866.317	2839.433	2914.433	2941.317	2989.433
HINDALCO	151.7	150.1667	148.6333	152.2833	153.8167	155.9333
HINDUNILVR	884.55	871.0833	857.6167	889.8667	903.3333	922.1167
ICICIBANK	340.9	337.4333	333.9667	343.2167	346.6833	352.4667
IDFC	156.6	155.3333	154.0667	156.3667	157.6333	158.6667
INDUSINDBK	825.5	813.9833	802.4667	831.5667	843.0833	860.6667
INFY	2088.9	2073.333	2057.767	2090.567	2106.133	2123.367
ITC	360.1	357.7	355.3	359.7	362.1	364.1
JINDALSTEL	148.75	145.55	142.35	150.7	153.9	159.05
KOTAKBANK	1392.95	1370.483	1348.017	1390.167	1412.633	1432.317
LT	1519.5	1508.083	1496.667	1527.617	1539.033	1558.567
LUPIN	1433.05	1419.033	1405.017	1435.017	1449.033	1465.017
M&M	1248.8	1232.167	1215.533	1246.633	1263.267	1277.733
MARUTI	3468.25	3448.567	3428.883	3481.783	3501.467	3534.683
NMDC	135	133.1	131.2	134.9	136.8	138.6
NTPC	138.95	137.9167	136.8833	139.1333	140.1667	141.3833
ONGC	339.95	335.9667	331.9833	342.2833	346.2667	352.5833
PNB	207.35	205.2333	203.1167	208.1167	210.2333	213.1167
POWERGRID	135.85	134.8	133.75	136.3	137.35	138.85
RELIANCE	843.15	837.45	831.75	846.2	851.9	860.65
SBIN	305.1	302.5833	300.0667	306.6667	309.1833	313.2667
SSLT	204.6	202.2667	199.9333	205.6333	207.9667	211.3333
SUNPHARMA	833.1	825.0333	816.9667	834.2167	842.2833	851.4667
TATAMOTORS	519.45	514.5667	509.6833	520.1333	525.0167	530.5833
TATAPOWER	79.1	78.4333	77.7667	79.4667	80.1333	81.1667
TATASTEEL	391.5	388.1833	384.8667	393.5167	396.8333	402.1667
TCS	2497.9	2475.2	2452.5	2502.8	2525.5	2553.1
TECHM	2761.1	2740	2718.9	2756.1	2777.2	2793.3
ULTRACEMCO	2818.5	2738.617	2658.733	2794.933	2874.817	2931.133
WIPRO	563.5	556.7667	550.0333	561.7333	568.4667	573.4333
ZEEL	361.75	358.9333	356.1167	363.2167	366.0333	370.3167



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 1198/2014:- Face Value Split - BANKBARODA from Rs. 10 to Rs. 2 wef Jan 22, 2015

NSE Circular Ref.No.: 1197/2014:- Face Value Split – CORPBANK from Rs.10 to Rs2 wef 22, 2015

NSE Circular Ref. No : 098/2014:- Adjustment of Futures and Options contracts in the security BANKBARODA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 5. The revised market lot would be 1250 wef January 22, 2015

NSE Circular Ref.No.: 38/2015:- Face Value Split – RSSOFTWARE from Rs.10 to Rs. 5 wef Jan 21, 2015

NSE Circular Ref.No.: 38/2015:- Listing of equity shares of Fineotex Chemicals Ltd (FCL) (New Listing) wef JAN 15, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SIEMENS	14-jan-15	Annual General Meet/ Dividend	6
CLNINDIA	19-jan-15	Dividend	
RSSOFTWARE	21-Jan-15	Dividend/ Face Value Split From Rs 10 To Rs 5	
BANKBARODA	22-Jan-15	Face Value Split - From Rs 10/- To Rs 2/-	
CORPBANK	22-Jan-15	Face Value Split - From Rs 10/- To Rs 2/-	
WIPRO	22-Jan-15	Dividend	
MINDTREE	23-Jan-15	Dividend	
BEL	28-Jan-15	Dividend	
PERSISTENT	29-Jan-15	Dividend	
MRF	4-Feb-15	Annual General Meet/ Dividend	44
WALCHANNAG	5-Feb-15	Annual General Meet/ Dividend	0.40
GODREJCP	12-Feb-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1200/\$1167 & Resistance = \$1254/\$1296.
- Crude oil range->\$50 to \$40.
- U.S. Stocks Advance amid Earnings as Tech Shares Rally:- U.S. stocks climbed, after a two-day drop in the Standard & Poor's 500 Index, as Apple Inc. and Amazon.com Inc. paced gains in technology shares and Alcoa Inc.'s earnings spurred speculation the economy is picking up speed.
- China's Stocks Rise for First Time in Four Days after Trade Data: - [China's stocks](#) rose for the first time in four days after the nation's exports climbed more than forecast.
- Gold Rises to Highest since October as U.S. Rate Outlook Weighed: - Gold extended gains to the highest in almost 12 weeks as investors assessed the timing of higher borrowing costs and the strength of the [U.S. economy](#) amid slumping [oil prices](#). Silver climbed to a four-week high.
- Oil Drops below \$45; U.S. Stockpiles May Speed Collapse: - Oil extended losses to trade below \$45 a barrel amid speculation that U.S. crude stockpiles will increase, exacerbating a global supply glut that's driven prices to the lowest in more than 5 1/2 years.

TRENDS & OUTLOOK – DATE: 14- Jan - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26550	26800	27150	27372	27660
SILVER (Mar)	35555	36700	37900	39111	40401

BASE METALS

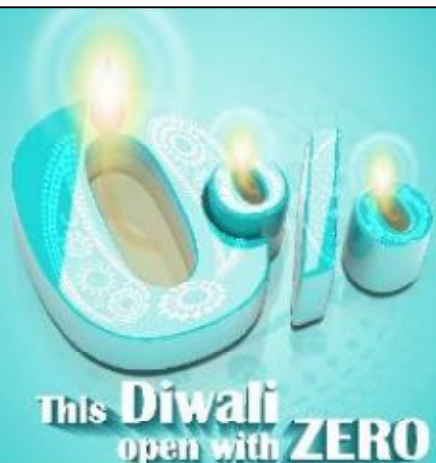
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	357	361	369	376	381
ZINC (Jan)	124.70	127.20	130.30	133.45	136
LEAD (Jan)	109.20	111	113.65	116	118.20
NICKEL (Jan)	874	891	918	941	959

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2555	2700	2828	2955	3036
NATURAL GAS (Jan)	168	174	178	185	192

DATE TALKS : TODAY'S ECONOMIC DATA :

Federal Budget Balance, European Court of Justice Ruling, Core Retail Sales, Retail Sales, Import Prices, BOE Gov Carney Speaks, Business Inventories, Crude Oil Inventories, 30-y Bond Auction.



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